FINANCIAL PROFESSIONALS NETWORK - MENTEE ROADMAP

If you are applying to have a mentor through the **Financial Professionals Network**, the form below is required, along with a resume and cover letter - **industry formatting is *required*** (see example). This will help your Mentor better understand your goals and strengths/weaknesses, leading to more focused advice. **Whether you get a mentor through our organization or not, we recommend completing the form - it will help you direct your immediate steps and give future mentors insights into your objectives**.

Please rank your interest in each industry (1 being of highest priority)

____	____	____	____	____	____	____
Investment Banking	Private Equity	Venture Capital	Investment Management	Big 4 Accounting	Management Consulting	Corporate Finance

The following sections should be filled *before* you first speak with a Mentor.

What are your career objectives? What are you looking to gain from a mentorship?

A)______________________________

B)______________________________

C)______________________________

D)______________________________

What have you done, or are you currently doing, to meet your objectives?

A)______________________________

B)______________________________

C)______________________________

The following section should be completed *with* your Mentor

What are three SMART goals your Mentor can assist you with? Remember, SMART goals are:

Specific, Measurable, Actionable, Realistic, Timely:

1)
2)
3)

* Though these goals will provide guidance, we recommend creating a list of tasks (action items) that break down the goals into manageable pieces and allow for better progress tracking. **Good Luck!**